

Sutton Harbour Holdings Plc

Number of shares in issue as at 1 April 2010:

62,943,752

The % of shares not in public hands as at 1 April 2010:

27.77%

The significant shareholdings (>3%) as at 1 April 2010:

Rotolok (Holdings) Limited	25.45%
Crystal Amber Fund Limited	9.12%
Perishing Nominees Limited	5.57%
Rock (Nominees) Limited	4.43%
B S Pension Fund Trustee Limited	3.84%
Mr T.R and Mrs M.E Winser	3.21%

* The Nominee holdings are divided amongst various beneficial holders, none of whom, except where disclosed, holds in excess of 3%.

The company is not aware of any other interest in its share capital in excess of 3%.

There are no restrictions on the transfer of AIM securities

Shares **not in public hands** means any belonging to a related party. Related party definition is taken from the AIM rules for companies.

Included as Related Parties:

Board members

Directors

Family of board members/directors

Employees/sharesave scheme

Shareholders with > 10% shareholding

Suppliers who contribute to over 5% of turnover

Trusts that hold shares for related parties